

**Gift of Shares Letter**

To Whom It May Concern:

I hereby assign rights, title and interest in \_\_\_\_\_ shares  
of Rule 144K common stock (warrants) of \_\_\_\_\_,  
to \_\_\_\_\_.

These securities are being transferred as a gift to \_\_\_\_\_.

No consideration has been or will be received for the shares.

Dated: \_\_\_\_\_

Signed: \_\_\_\_\_

\_\_\_\_\_

Name Printed

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_